



# LOAN APPLICATION

## PROPERTY INFORMATION

Subject Property Address (street, city, state, zip)

Property is: <input type="checkbox"/> Primary Residence <input type="checkbox"/> Secondary Residence <input type="checkbox"/> Investment	Year Built
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Title is held in what Name(s)

Home Phone	Email Address
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## BORROWER INFORMATION

Borrower's Name			Co-Borrower's Name		
Social Security Number		DOB	Social Security Number		DOB
Married Separated	Unmarried (include single, divorced, widowed)	Dependents (not listed by co-borrower) No.      Ages	Married Separated	Unmarried (include single, divorced, widowed)	Dependents (not listed by borrower) No.      Ages
Work Phone	Cell Phone	Work Phone	Cell Phone		

## Borrower      EMPLOYMENT INFORMATION      Co-Borrower

Name & Address of Employer <input type="checkbox"/> Self-Employed	Dates (from-to)	Name & Address of Employer <input type="checkbox"/> Self-Employed	Dates (from-to)
Position/Title/Type of Business	Business Phone (incl. area code)	Position/Title/Type of Business	Business Phone (incl. area code)

*If employed in current position for less than two years or if currently employed in more than one position, complete the following:*

Name & Address of Employer <input type="checkbox"/> Self-Employed	Dates (from-to) <hr/> Monthly Income \$	Name & Address of Employer <input type="checkbox"/> Self-Employed	Dates (from-to) <hr/> Monthly Income \$
Position/Title/Type of Business	Business Phone (incl. area code)	Position/Title/Type of Business	Business Phone (incl. area code)

## MONTHLY INCOME & COMBINED HOUSING EXPENSE INFORMATION

Gross Monthly Income	Borrower	Co-Borrower	Total	Combined Monthly Housing Expense	Total
Gross Employment Income	\$	\$	\$	First Mortgage (PITI)	\$
Dividends/Interest				Second Mortgage	
Net Rental Income				Other Loans	
Other				Homeowner Assn. Dues	
				Other	
<b>TOTAL</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>TOTAL</b>	<b>\$</b>
<b>ANNUAL GROSS HOUSEHOLD INCOME</b>			<b>\$</b>		

DESCRIBE OTHER MONTHLY INCOME

	\$

Please attach to this application copies of the following:

- \* Most recent statements for mortgage and all other loans
- \* Most recent W-2
- \* Most recent tax return

## ASSETS AND LIABILITIES

This Statement and any applicable supporting schedules may be completed jointly by both married and unmarried Co-Borrowers if their assets and liabilities are sufficiently joined so that the Statement can be meaningfully and fairly presented on a combined basis.

Completed  Jointly  Not Jointly

ASSETS	AMOUNT	LIABILITIES	AMOUNT
Cash in Bank (including Money Markets & CDs)	\$	First Mortgage	\$
Stock & Marketable Securities (including 401K & retirement plans)	\$	Second Mortgage	\$
Real Estate Owned	\$	Other Mortgages (including HELOC, etc.)	\$
Total Other Assets	\$	Student Loans	\$
		Total Other Liabilities	\$
<b>TOTAL ASSETS</b>	<b>\$</b>	<b>TOTAL LIABILITIES</b>	<b>\$</b>

**Schedule of Real Estate Owned** (If additional properties are owned, use continuation sheet)

Property Address	Type of property	Present Market Value	Amount of Mortgages & Liens	Gross Rental Income	Mortgage Payments	Insurance, Maintenance, Taxes & Misc.	Net Rental Income
		\$	\$	\$	\$	\$	\$
	Totals	\$	\$	\$	\$	\$	\$

## DECLARATIONS

<b>If you answer "Yes" to any questions a through h, please use continuation sheet for explanation.</b>	BORROWER		CO-BORROWER	
	Yes	No	Yes	No
a. Are there any outstanding judgments against you?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b. Have you been declared bankrupt within the past 7 years?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c. Have you had property foreclosed upon or given title or deed in lieu thereof in the last 7 years?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d. Are you a party to a lawsuit?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e. Have you directly or indirectly been obligated on any loan which resulted in foreclosure, transfer of title in lieu of foreclosure, or judgment?  (This would include such loans as home mortgage loans, SBA loans, home improvement loans, educational loans, manufactured (mobile) home loans, any mortgage, financial obligation, bond, or loan guarantee.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f. Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation, bond, or loan guarantee? If "Yes," give details as described in the preceding question.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
g. Are you obligated to pay alimony, child support, or separate maintenance?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
h. Are you a co-maker or endorser on a note?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
i. Are you a U.S. citizen?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
j. Are you a permanent resident alien?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
k. Do you intend to occupy the property as your primary residence?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## ACKNOWLEDGEMENT AND AGREEMENT

Each of the undersigned specifically represents to Lender and to Lender's actual or potential agents, brokers, processors, attorneys, insurers, servicers, successors and assigns and agrees and acknowledges that: (1) the information provided in this application is true and correct as of the date set forth opposite my signature and that any intentional or negligent misrepresentation of this information contained in this application may result in civil liability, including monetary damages, to any person who may suffer any loss due to reliance upon any misrepresentation that I have made on this application, and/or in criminal penalties including, but not limited to, fine or imprisonment or both under the provisions of Title 18, United States Code, Sec. 1001, et seq.; (2) the loan requested pursuant to this application (the "Loan") will be secured by a mortgage or deed of trust on the property described in this application; (3) the property will not be used for any illegal or prohibited purpose or use; (4) the Lender, its servicers, successors or assigns may retain the original and/or an electronic record of this application, whether or not the Loan is approved; (5) the Lender and its agents, brokers, insurers, servicers, successors, and assigns may continuously rely on the information contained in the application, and I am obligated to amend and/or supplement the information provided in this application if any of the material facts that I have represented herein should change prior to closing of the Loan; (6) in the event that my payments on the Loan become delinquent, the Lender, its servicers, successors or assigns may, in addition to any other rights and remedies that it may have relating to such delinquency, report my name and account information to one or more consumer reporting agencies; (7) ownership of the Loan and/or administration of the Loan account may be transferred with such notice as may be required by law; and (8) my transmission of this application as an "electronic record" containing my "electronic signature," as those terms are defined in applicable federal and/or state laws (excluding audio and video recordings), or my facsimile transmission of this application containing a facsimile of my signature, shall be as effective, enforceable and valid as if a paper version of this application were delivered containing my original written signature.

Acknowledgement. Each of the undersigned hereby acknowledges that Partnership for Sustainability and/or any owner of the Loan, its servicers, successors and assigns, may verify or re-verify any information contained in this application or obtain any information or data relating to the Loan, for any legitimate business purpose through any source, including a source named in this application or a consumer reporting agency.

Borrower's Signature	Date	Co-Borrower's Signature	Date
<b>X</b>		<b>X</b>	